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Meierhenry Sargent LLP

ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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August 6, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

West Central School District 49-7
Minnehaha and McCook Counties, South Dakota
$2,545,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2021B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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WEST CENTRAL SCHOOL DISTRICT 49-7
MINNEHAHA AND MCCOOK COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2021B

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: West Central School District 49-7.

2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2021B

3. Date of issue: July 28, 2021

4. Purpose of issue: The District is issuing the Certificates for the purpose of (a) refunding the Refunded Certificates, which consist of $2,605,000 in aggregate principal amount of the District's outstanding Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2016, dated October 13, 2016, maturing as serial certificates on July 15 in the years 2022 through and including 2029, and (b) paying certain costs of issuing the Certificates. The District anticipates redeeming the Refunded Certificates, together with all accrued interest thereon, on or about October 13, 2021.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,545,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Series 2021B is true and correct on this 28th day of July 2021.

By: Krista Stuessi
Its: Business Manager

D A DAVIDSON

CERTIFICATE DEBT SERVICE

WEST CENTRAL SCHOOL DISTRICT No. 49-7
MINNEHAHA and McCOOK COUNTIES, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2021B
Current Refunding of Series 2016 Refunding Certificates
'AA+' Rating (AA- Underlying Rating), BQ, 2028 Final Maturity, Non-Callable
Final Pricing

Dated Date	07/28/2021
Delivery Date	07/28/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2022			25,874.17	25,874.17	
06/30/2022					25,874.17
08/01/2022	345,000	2.000%	25,450.00	370,450.00	
02/01/2023			22,000.00	22,000.00	
06/30/2023					392,450.00
08/01/2023	350,000	2.000%	22,000.00	372,000.00	
02/01/2024			18,500.00	18,500.00	
06/30/2024					390,500.00
08/01/2024	355,000	2.000%	18,500.00	373,500.00	
02/01/2025			14,950.00	14,950.00	
06/30/2025					388,450.00
08/01/2025	360,000	2.000%	14,950.00	374,950.00	
02/01/2026			11,350.00	11,350.00	
06/30/2026					386,300.00
08/01/2026	370,000	2.000%	11,350.00	381,350.00	
02/01/2027			7,650.00	7,650.00	
06/30/2027					389,000.00
08/01/2027	380,000	2.000%	7,650.00	387,650.00	
02/01/2028			3,850.00	3,850.00	
06/30/2028					391,500.00
08/01/2028	385,000	2.000%	3,850.00	388,850.00	
06/30/2029					388,850.00
	2,545,000		207,924.17	2,752,924.17	2,752,924.17